



INSIGHT CAPITAL MANAGEMENT

Privacy Policy to our Clients

Notice Regarding Treatment of Confidential Information

Insight Capital Management strongly believes in protecting the confidentiality and security of information we collect about you. This notice describes our privacy policy and describes how we treat the information we receive about you.

Why We Collect and How We Use Information:

When we evaluate your request for our services and process transactions for your account, you typically provide us with certain personal information necessary for these transactions. We may also use the information to offer you other services we provide which may meet your investment needs.

What Information We Collect:

The personal information we collect may include:

- Name and address
- Social Security or taxpayer identification number
- Assets
- Income
- Net Worth
- Health information
- Investment activity and experience; and
- Accounts at other institutions

How We Protect Information:

We do not sell your personal information to anyone.

We treat information about current and former customers and their accounts in a confidential manner. Our employees may access information and provide it to third parties only when completing a transaction at your request or providing other services to you.

At your request, we may disclose information to attorneys, accountants, lawyers, insurance and securities professionals and others to assist us, or them, in providing services to you. We may also share information with companies that may perform services on our behalf, such as companies that we may hire to perform marketing or administrative services. Companies we may hire to provide support services are not allowed to use your personal information for their own purposes. We may make additional disclosures as permitted by law.

We also maintain physical, electronic, and procedural safeguards to protect information. Employees and our professional service representatives are required to comply with our established information confidentiality provisions.

Access to and Correction of Information:

Generally, upon your written request, we will make available information for your review. Information collected in connection with, or in anticipation of, any claim or legal proceeding will not be made available.

If your personal information with us becomes inaccurate, or if you need to make a change to that information, please contact us at the number shown below so we can update our records.

In the Case of a Business Disruption:

Insight Capital Management has written and instituted a Business Continuity Plan to ensure all of its clients can reach us in the event of a local, regional or national disaster. Within 24 hours of any disaster your phone calls to our regular phone number will be forwarded to our temporary offices. All critical operating records and documents will be available to us. Your investments are being maintained by third party custodians and we have been assured that all entities have instituted their own business continuity plan.

Further Information:

For additional information regarding our privacy policy, please contact us by writing to us at Insight Capital Management, 2001 Crow Canyon Road, Suite 150, San Ramon, CA 94583 or by phone at 925-362-9571.